



Leave A Legacy

a brief guide to Planned Giving Opportunities



LEAVE A LASTING LEGACY

Incorporating a legacy gift for Sno-Valley Senior Center into your estate, will, living trust, retirement plan, or other financial asset is a simple but powerful way to provide a lifeline for aging adults dealing with hunger, isolation, and loneliness in the Snoqualmie Valley.

A simple form or brief phone call is often all it takes to set up a gift that will make a meaningful impact now and in the future. Gifts of any size make a big difference—and can benefit you, too! This brochure will provide you with just a few of the many ways you can support Sno-Valley Senior Center through non-cash gifts.

Have you already made a plan to support Sno-Valley Senior Center through your will, trust, retirement account, or another method? If so, thank you and please let us know!

Warm regards,



Sno-Valley Senior Center
Kira Avery, Executive Director
kiraa@soundgenerations.org

ABOUT SNO-VALLEY SENIOR CENTER



The Sno-Valley Senior Center has been serving Valley seniors and their families since 1975.

Seniors come to our Senior Center for classes, meals, entertainment, and community. They come to serve and to receive. It's an important place for older adults— senior centers help minds and bodies stay healthy and socially engaged.

The Sno-Valley Senior Center is a non-profit organization that relies upon donations from individuals like you to stay open and thrive. Leaving a legacy gift is a great way to show your appreciation for the Center.



If you are considering donating an outright gift or lifetime income gift, please contact us to discuss how to proceed. This includes donations of stocks, property, life insurance or retirement plans, charitable remainder trusts, and/or charitable lead trusts.

kiraa@soundgenerations.org or 425-333-4152



Sno-Valley Senior Center is my favorite destination in the valley....SVSC affords me so many interesting older adults and kids as well. I have an eagerness to meet each day with a better attitude of gratitude. - SVSC Member



Many aging adults and their families will stumble into the challenges of aging and caregiving both unprepared and overwhelmed. They often do not know how to ask for or access existing supports within the complex and fragmented service delivery system. In some cases, the supports do not exist.

This is where Sno-Valley Senior Center steps in with the support of donors like you. We help aging adults find and access available resources and provide services to address the biggest and most common challenges such as isolation, food insecurity, lack of transportation, and issues with health and wellness.

We need your support to continue to provide the vital resources aging adults need to stay healthy, connected, and feel respected while leading a quality life.

Simple Ways to Leave a Legacy

Bequest

A gift through your will or living trust keeps Sno-Valley Senior Center programs operational for the thousands of older adults who find themselves hungry, isolated, or feeling alone and those who care for them. A bequest is easy to arrange in three simple parts, will not alter your current lifestyle in any way, and can easily be modified to address your changing needs.

NAME SNO-VALLEY SENIOR CENTER AS YOUR BENEFICIARY

I give to Sno-Valley Senior Citizens (Tax ID #91-1156586) located in Carnation, WA....

IDENTIFY WHAT YOU WISH TO GIVE TO BENEFIT SNO-VALLEY SENIOR CENTER

Sno-Valley Senior Center can accept gifts of cash, stock, retirement funds, bank accounts, and some forms of real property. If you wish to leave Sno-Valley Senior Center a specific item or property, please contact us in advance to ensure we can accept your gift. Select the statement that best fits your needs:

- _____ percent of my estate (provide a specific percentage)
- the sum of \$_____ (provide specific dollar amount)
- my _____ (list a specific asset)

INCLUDE WHAT YOU WOULD LIKE YOUR GIFT TO ACCOMPLISH

Your gift to Sno-Valley Senior Center will provide resources to make our clients feel empowered, cared for, and respected in a community that affirms the aging process. If you wish to leave your legacy gift for a more specific fund or purpose, please consult with Sno-Valley Senior Center prior to finalizing your documents to ensure your gift can be used as intended. Select the statement that best fits your needs:

- ...to support its mission.
- ...to be used for the support of (a specific program).

A COMMUNITY OF SUPPORTERS

When you make a legacy gift to Sno-Valley Senior Center, you join a network of individuals that care about supporting all older adults on their aging journey.

Please fill out the following information and return per the instructions below:

Name: _____

Address: _____ City: _____

State: _____ Zip: _____

Phone: _____

Email: _____

I prefer to remain anonymous.

Is there any information about your bequest that you would like to share with us?

Please return to:

Sno-Valley Senior Center, P.O. Box 96, Carnation, WA 98014

Or contact Center Director Kira Avery at kiraa@soundgenerations.org or 425-333-4152.

Filling Out Planned Giving Paperwork?

Here's some key information you'll need:

Sno-Valley Senior Center is a 501(c)3 nonprofit organization. Our tax ID is 91-1156586

Our Address:

Sno-Valley Senior Center
4610 Stephens Ave
Carnation, WA 98014

(Mailing) PO Box 96
Carnation, WA 98014

Contact information:

Kira Avery, Executive Director
kira@soundgenerations.org
425-333-4152 ext. 1

Website: <https://snovalleysenior.org>

Every individual has unique needs and goals. Sno-Valley Senior Center encourages you to ask a legal or financial professional to advise you on how you can make a legacy gift that is best for you personally. Sno-Valley Senior Center is not engaged in legal or tax advisory service and cannot provide legal or tax advice.





*We work to cultivate
a welcoming,
inclusive gathering
place that supports,
inspires, and uplifts
our Snoquamlie
Valley community
to lead healthy,
enriched lives
through
participation in
diverse programs.*

Sno-Valley Senior Center
PO Box 96
Carnation, WA 98014

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CARNATION, WA
98014

